

# **New West Investment Management, Inc.**

## **Privacy Policy**

At New West Investment Management, Inc., your privacy is very important. We have developed this policy in order for you to understand how we collect, use, communicate and disclose, and make use of your personal information, and we are committed to conducting our business in accordance with these principles in order to ensure that the confidentiality of personal information is protected and maintained.

Any personal information that we collect is relevant to establishing a relationship with New West Investment, starting and maintaining an account with a custodian and/or brokerage firm, and in gathering information to provide the best service. We do not disclose any confidential information about our clients, or former clients, except for these purposes, unless we obtain consent from you, or are required to do so by judicial or regulatory process.

We protect your personal information by physical, electronic, and procedural safeguards against loss or theft, as well as unauthorized access, disclosure, copying, use, or modification and will only retain personal information as long as necessary or required.